Intellectual Property Rights in the Caribbean's Emerging Cannabis Industry

Legal, Economic, and Policy Implications

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Overview of Global Cannabis Industry Growth

- Significant Growth in Recent Years
- Contribution Factors:
- Industry valued at \$40B in 2023; projected \$70B+ by 2028
- Two main uses: Medical & Recreational
- Global trends: Legalization, Research, Alternative Medicine
- Importance of IPR in protecting innovations & branding
 - Increasing LegalizationExpanding Medical Research
 - - Alternative Medical Use



MAIN USE IN THE INDUSTRY

Medicinal

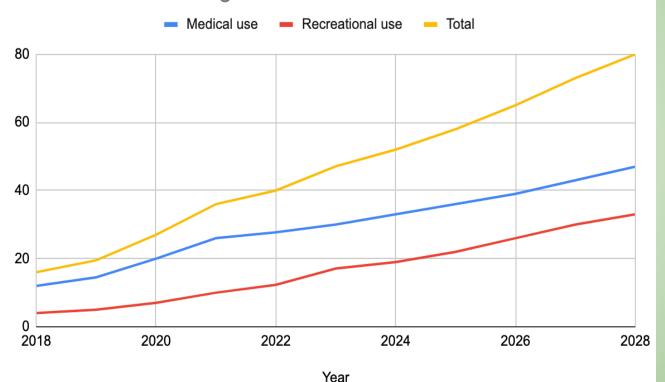


Or

Recreational



Global Cannabis rising market



The global cannabis market is constantly rising, Due to the increasing legalization, Expanding medical research and a demand for alternative. In 2023, the industry was valued at over \$40 billion and is projected to surpass \$70 billion by 2028.

EMERGING CANNABIS INDUSTRY / LANDSCAPE IN THE CARIBBEAN

Reflects the trends of the Global Market:



- Legalization or decriminalization for possession of smaller quantities.
- Licensing Authorities established (e.g. Jamaica, Barbados, St. Vincent)

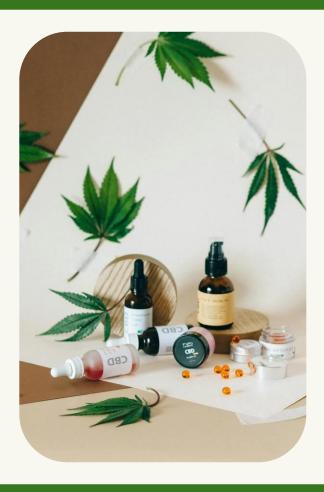
Key Examples:

- Jamaica: Cannabis Licensing Authority
- Antigua & Barbuda: Medicinal Cannabis Authority
- St. Lucia: Regulated Substances Authority (RSA)
- Sacramental use for religions purposes.
- Importation, cultivation, manufacturing, research, distribution and sale for medicinal purpose.

CANNABIS INDUSTRY IN THE CARIBBEAN REGION

- Small scale cultivation
- 2. possession
- 3. Legalized use
- 4. Decriminalization





The Caribbean Cannabis Landscape

Key Points:

- Countries like Jamaica, Saint Vincent & the Grenadines, and Barbados have legalized medicinal cannabis.
- Emerging markets offer opportunities for small-scale traditional farmers.

- The Caribbean's tropical environment makes it highly suitable for high-quality cannabis cultivation.
- Challenges include climate vulnerability and competition from established markets.

ECONOMIC OPPORTUNITIES

- <u>Cultivation</u>: Ideal Climate for Growth Medical Cannabis - Export potential due to favorable climate
- <u>Cannabis Tourism</u>: Persons looking for cannabis experience
- Research and Development: Use of indigenous knowledge of the plant (e.g. Rastafarian practices)
- Processing and Manufacturing of Cannabis related products. Indigenous strains + value-added products (CBD oils, edibles)



What Are Intellectual Property Rights Applicable to the Cannabis Industry?

- **Patents:** Protect new cannabis strains or extraction methods and techniques (limits due to morality laws).
- **Trademarks:** Brand protection safeguard brand names and logos ("Jamaica Ganja").
- **Geographical Indications (GIs):** Indicate origin and quality. Protects reputation and Identity of products originating from a specific region.
- **Trade Secrets:** Protecting proprietary cultivation or processing techniques.

Other Intellectual Property Rights Related to the Cannabis Industry?

- Copyrights: Protection for Original Works of Authorship
 - Creative Media, educational content.

 Plant Breeders Rights: Protection of new plant varieties and plant breeder's rights.

• Industrial Designs: Protection of the ornamental aspect of an article



IPR Challenges in the Cannabis Sector

- Regulatory hurdles
- Banking and financing restrictions
- Climate risks
- Lack of harmonized regional IP laws regionally
- Outdated or under-enforced patent/trademark systems
- Difficulty in patenting cannabis strains due to international legal status.
- Risk of exploitation of traditional knowledge without proper protection.
- Trademark disputes and brand misrepresentation.
- Restrictions on cannabis-related trademarks
- Weak enforcement and costly legal action

ENFORCEMENT AND TRADITIONAL KNOWLEDGE



- Weak IP enforcement mechanisms
- Trademark squatting risks
- Biopiracy of indigenous cannabis strains
- No sui generis systems for traditional knowledge
- Inadequate recognition of local herbalists/Rastafarian use

Opportunities for Caribbean Stakeholders

Key Points:

- Develop unique cannabis strains and secure plant variety protection.
- Cultivating and patenting indigenous or locally developed cannabis strains.
- Utilize Geographical Indications for branding (e.g., "Jamaican Ganja").
- Protect traditional knowledge under sui generis systems.
- Collaborate with governments and R&D institutions for innovation.
- Promoting cannabis-related tourism experiences, such as wellness retreats

Policy and Legal Framework Recommendations

- Encourage public-private partnerships for sustainable development.
- Harmonize regional IP laws to facilitate cross-border protection.
- Establish databases for indigenous knowledge and traditional practices.

- Harmonize IP laws across CARICOM
- Include cannabis in existing IP regimes
- Create indigenous knowledge databases
- Expand IP education and training for entrepreneurs/farmers
- Develop sui generis systems for traditional cannabis knowledge

Cana Vs. Cannabis

Cana Craft Cannabis is a marijuana company that was not able to trademark the word "cannabis" so they named themselves "Cana". They sell marijuana infused products such as edibles, as well as the flower itself.





Case Studies

Jamaica:

- Implemented the Protection of Geographical Indications Act of 2004 to protect local cannabis products.
- The Cannabis Licensing Authority (CLA) is working on registering "Jamaican Ganja" as a GI. <u>Loop</u> <u>Jamaica</u>

Saint Vincent & the Grenadines:

- Rastafarian farmers transitioning from illicit to legal cultivation.
- Licensing framework includes mandates for companies to source from traditional farmers. <u>The Guardian +6</u>

Barbados:

- Legalized medicinal cannabis in 2019.
- Introduced the Sacramental Cannabis Bill for religious use by registered Rastafarians. Wikipedia



Conclusion

Key Takeaways:

- IPR is crucial for protecting the Caribbean's unique cannabis products and cultural heritage.
- Strategic use of IPR can enhance market competitiveness and attract investment.
- Collaboration among stakeholders is essential for sustainable industry growth.
- Collaboration across sectors & countries is key
- Legal recognition and protection help bring the sector into the formal economy



Q&A

"What strategies can we implement to strengthen IPR protection in the Caribbean cannabis industry?"